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JAY KAILASH NAMKEEN LIMITED

Corporate Identity Number: U15549GJ2021PLC123708

Our Company was originally incorporated as 'Jay Kailash Namkeen (OPC) Private Limited' under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated June 30, 2021 bearing Registration Number 123708 issued by Registrar of Companies, Ahmedabad. Subsequently, our company acquired the running business of proprietorship firm M/S. Kailash Namkeen via Business Transfer Agreement dated July 26, 2021. Further our Company was converted into a private limited company vide Special Resolution passed by the shareholders at the Extra- Ordinary General Meeting held on April 14, 2022 and consequently the name of the Company was changed from 'Jay Kailash Namkeen (OPC) Private Limited' to 'Jay Kailash Namkeen Private Limited' vide fresh Certificate of Incorporation granted to our Company consequent upon conversion into private limited company dated May 25, 2022 by Registrar of Companies, Ahmedabad bearing Corporate Identity Number U15549GJ2021PTC123708. Subsequently, our Company was converted into a public limited company vide Special Resolution passed by the shareholders at the Extra- Ordinary General Meeting held on June 06, 2022 and consequently the name of the Company was changed from 'Jay Kailash Namkeen Private Limited' to 'Jay Kailash Namkeen Limited' vide fresh Certificate of Incorporation granted to our Company consequent upon conversion into public limited company dated June 14, 2022 by Registrar of Companies, Ahmedabad bearing Corporate Identity Number U15549GJ2021PLC123708. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Corporate Structure" beginning on page 51 and 142 respectively of the Red Herring Prospectus.

Registered Office: Deeva House, Fourth Floor, Diwanpara 11/12 corner, Rajkot City, Rajkot, Gujarat-360001, India

Website: www.jaykailashnamkeen.com; **E-Mail:** cs@jaykailashnamkeen.com; **Telephone No:** 0281-2993110

Company Secretary and Compliance Officer: Ms. Anushree Vijay

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations as amended (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE

PROMOTERS OF OUR COMPANY: MR. NEEL NARENDRABHAI PUJARA AND MS. TULSI NEEL PUJARA

JAY KAILASH NAMKEEN LIMITED IS ENGAGED IN THE BUSINESS OF MANUFACTURING OF PACKAGED INDIAN SNACKS.

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 16,33,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF JAY KAILASH NAMKEEN LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS OF WHICH UP TO 83,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF 15,50,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.69% AND 31.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 203 OF THE RED HERRING PROSPECTUS.

Price Band: ₹ 70/- to ₹ 73/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 7.0 times of the Face Value and the Cap Price is 7.3 times of the Face Value.

Bids can be made for a minimum of 1,600 Equity Shares and in multiples of 1,600 Equity Shares thereafter.

BID / ISSUE PROGRAM

Bid/Issue Opening Date	Thursday, March 28, 2024	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or about, Friday, April 05, 2024
Bid/Issue Closing Date (T day)	Wednesday, April 03, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or about, Friday, April 05, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or about, Thursday, April 04, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or about, Monday, April 08, 2024

CORRIGENDUM CUM ADDENDUM TO RED HERRING PROSPECTUS DATED MARCH 19, 2024

NOTICE TO THE INVESTORS ("THE CORRIGENDUM CUM ADDENDUM")

This Corrigendum cum Addendum is with reference to the Red Herring Prospectus Dated March 19, 2024

In this regard, potential bidders may note the following:

The following information disclosed under chapter titled "Issue Structure" beginning on page 212 in the RHP dated March 19, 2024 shall stand modified in the manner indicated below:

SECTION VII - ISSUE RELATED INFORMATION

ISSUE STRUCTURE

Minimum Bid Size - under QIB's should be read as - Such number of Equity shares in multiple of 1,600 Equity shares such that Application size Exceeds ₹ 2,00,000/-

Maximum Bid Size - under Non-Institutional Bidders - Not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder.

The above changes are to be read in conjunction with the RHP dated March 19, 2024, the Bid cum Application Forms and the Abridged Prospectus unless indicated otherwise, and accordingly their references in the Red Herring Prospectus stand updated pursuant to this Corrigendum cum Addendum.

All capitalised terms used in this Corrigendum cum Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED 1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi - 110034, India Telephone: +91 11 4509 8234; Email: ipo@expertglobal.in Website: www.expertglobal.in Investor grievance email: compliance@expertglobal.in Contact Person: Mr. Gaurav Jain SEBI registration number: INM000012874 CIN: U74110DL2010PTC205995	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st floor, Okhla Industrial area, Phase I, New Delhi, 110020, India. Telephone: 011-40450193-197 Fax: 011 2681 2683; Email: ipo@skylinerta.com Investor grievance Email: grievances@skylinerta.com Contact Person: Mr. Anuj Rana Website: www.skylinerta.com SEBI Registration No: INR000003241 CIN: U74899DL1995PTC071324	 JAY KAILASH NAMKEEN LIMITED Ms. Anushree Vijay Deeva House, Fourth Floor, Diwanpara 11/12 Corner, Rajkot City, Rajkot, Gujarat - 360001, India. Tel No.: 0281-2993110 Email: cs@jaykailashnamkeen.com Website: www.jaykailashnamkeen.com <i>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</i>

On behalf of Board of Directors
For, JAY KAILASH NAMKEEN LIMITED
 Sd/-

Mr. Neel Narendrabhai Pujara
 Chairman and Managing Director

Place: Rajkot
Date: March 22, 2024

Disclaimer: Jay Kailash Namkeen Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on March 19, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.jaykailashnamkeen.com, the website of the BRLM to the Issue at www.expertglobal.in, the website of BSE SME Platform, i.e. www.bsesme.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.